



Nifty Only

SEBI Registered Investment Advisors

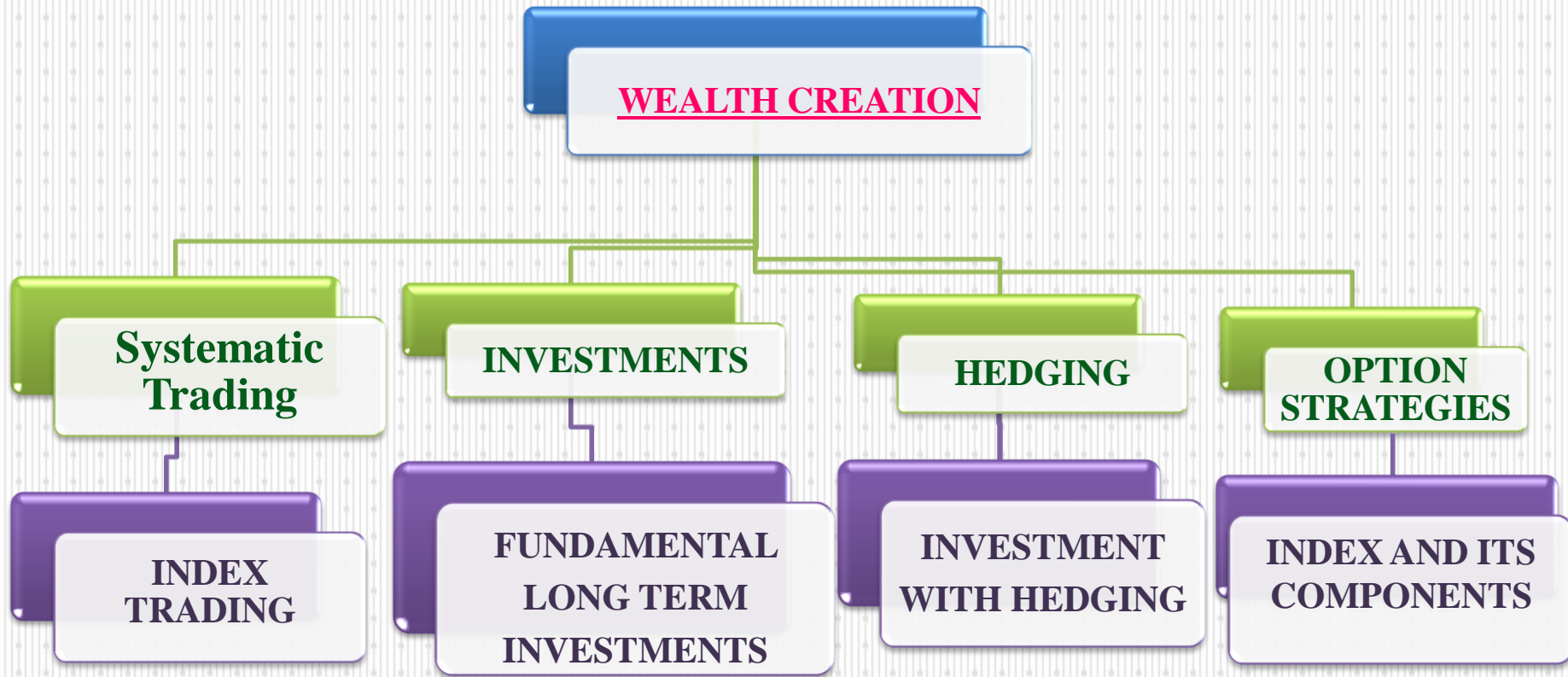
Long/Short with Pyramid Trading

Once You Choose Hope, Anything's Possible



- ❖ **Nifty Only is a SEBI Registered Investment Advisory who provide advice for your financial needs with the help of our team of professional experts .**
- ❖ **MR. YATIN K. SHAH & MR. MEHULKUMAR K. SHAH** are the promoters of Nifty Only having an experience of more than 25 years in the share market.
- ❖ **We intends to be one stop solution for all your financial needs for wealth creation .**
- ❖ **Due diligence and Risk profile of the client shall be done before suggesting investment or trading strategies.**
- ❖ **Execution of agreement between client and advisory is mandatory.**
- ❖ **All the illustrated figure are indicative and does not guarantee any return.**

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Long/Short with Pyramid Trading (Aggressive)

- Investment Objective:

- ☐ To create additional income with Dynamic Systematic Trading Model .
- ☐ The core objective of the Strategy is to achieve risk adjusted capital appreciation outperforming Nifty for **Dynamic Clients**.

- Investment Strategy:

- ☐ The Strategy intends to create above normal return & simultaneously create a hedge to existing long portfolios.
- ☐ It is quite dynamic.
- ☐ It has a leverage ratio of **1:2.5** (Long/Short) and **1:1.25** (Pyramid Model)

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- **Investor Suitability:**

- ☐ This Strategy is suitable for PMS investors and dynamic traders.

- **Investment Approach:**

- ☐ Ideal time horizon for Investment **36 Months**

- ☐ Exit Policy: **As per Agreement**

- ☐ Scheme Fee Structure: **As per Agreement**

- **Indicative Performance Highlights**

- ☐ Since F.Y. 16-17, **4 Positive years & 1 Negative Year**

- ☐ Average Returns per unit of Risk for 5 years: **1 : 6.17**

Best Return	Min Return	Average Return	Max Yearly Drawdown	Min Yearly Drawdown	Average Yearly Drawdown	Positive Months	Negative Months
152.64	-2.39	56.43	-16.02	-4.02	-9.14	37	23



DISCLAIMER

- ❖ All the above mentioned figures are indicative which does not guarantee returns in future.
- ❖ Performance is calculated on **Cash Market Index** price. Actual trade is done in derivative segment which shall have deviation of premium and rollover cost. Impact cost is not taken into consideration. However on higher duration of three or more years they trend to be neutral.
- ❖ Brokerage and Government Charges are not considered in calculations.
- ❖ All figures given are back-tested as per strategy designer and highlighted only to get an idea of the performance, risk and reward of the strategy.
- ❖ Investors and Traders need to understand all the characteristics of the model before starting to trade.
- ❖ The prime risk of Investments is Interest.
- ❖ The Prime risk of Trading is Drawdown.
- ❖ Ideal Tenure for Trading the strategies would be minimum of 36 months.



DISCLAIMER

- ❖ I understand and agree that the information which ever provided in this document is generic in nature and does not constitute any kind of investment advice. The details provided for the following strategies are indicative and only given to illustrate the characteristics of the models. This communication does not constitute an offer or solicitation for the purchase or sale of any financial instrument or securities and I understand and agree that this is neither an invitation for trading nor an offer for sale.
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